

Advising Greentech companies to help maximize growth

What is the CTT...



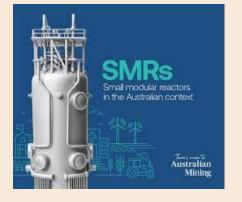
... and why should you care?



Tech companies need massive amounts of clean electricity to power their data centers but solar and wind alone won't get it done.

Deep pockets fostering new clean technologies







- Data centers need power 24/7 and wind and solar even with storage - isn't there yet.
- New technologies are required including:
 - Geothermal
 - SMR nuclear
 - Long duration energy storage (LDES)
- The hitch: these technologies are currently too expensive (or unproven) to be viable in the market.

Enter the CTT



The first CTT is a partnership between Google and NV Energy to fund geothermal power produced by Fervo Energy. It is currently under review by the Public Utility Commission of Nevada.

How does a CTT work?



- CTT or Clean Transition Tariff is a first-of-its-kind model.
- It's designed to facilitate bringing new technologies online that would otherwise be too expensive.
- How does it work?
 - Simple: Corporations with massive cash hoards and a need to hit decarbonization goals agree to pay a premium for power.
- In other words: instead of being a government subsidy it's a corporate subsidy program.



This should be a no-brainer for the PUC of Nevada to approve.

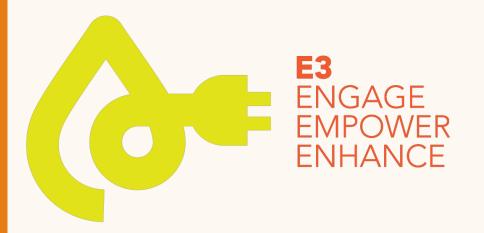
Hopefully, it becomes a model that is replicated throughout the world.

With CTTs everybody wins



What's not to like about the CTT?

- It helps advance new 24/7 clean energy technologies which will be essential to achieving our net-zero targets.
- The cost burden is borne by corporations and not electricity rate-payers.
- Tech companies can boast of advancing their efforts to decarbonize while securing the massive power necessary to run their AI-driven data centers.





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Unbiased and Unfiltered

- An honest assessment of the climate change effort.
- I cover what's working but more important the issues/roadblocks that the industry would prefer to ignore.
- A must-read for anyone with a desire to understand what's really going on with renewable energy and climate change.



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