

Southampton/Solent Decarbonisation Cluster - Update

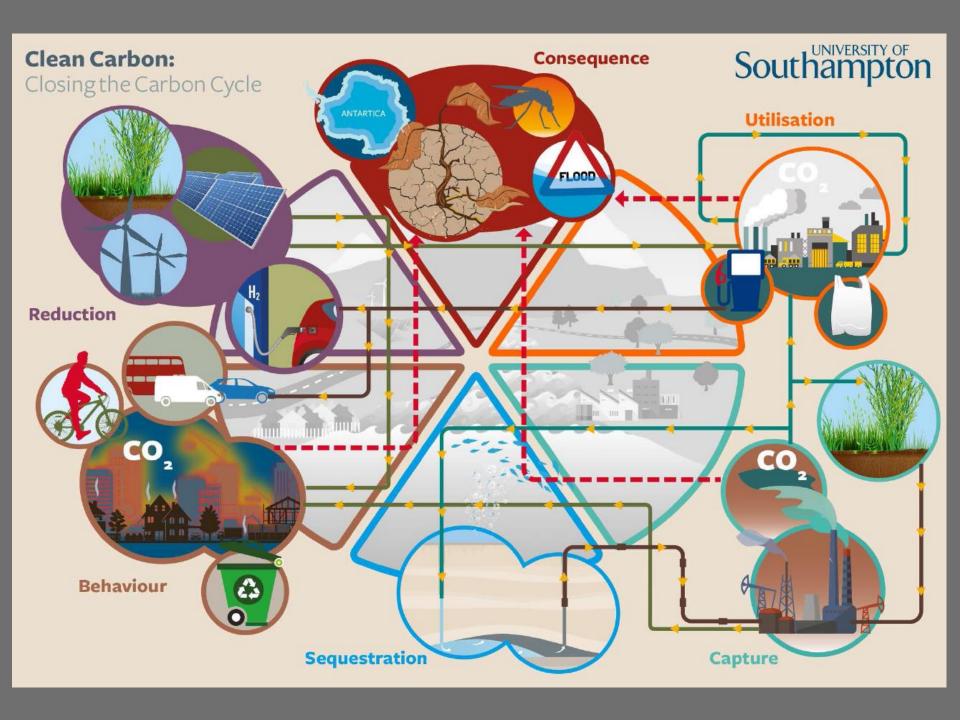
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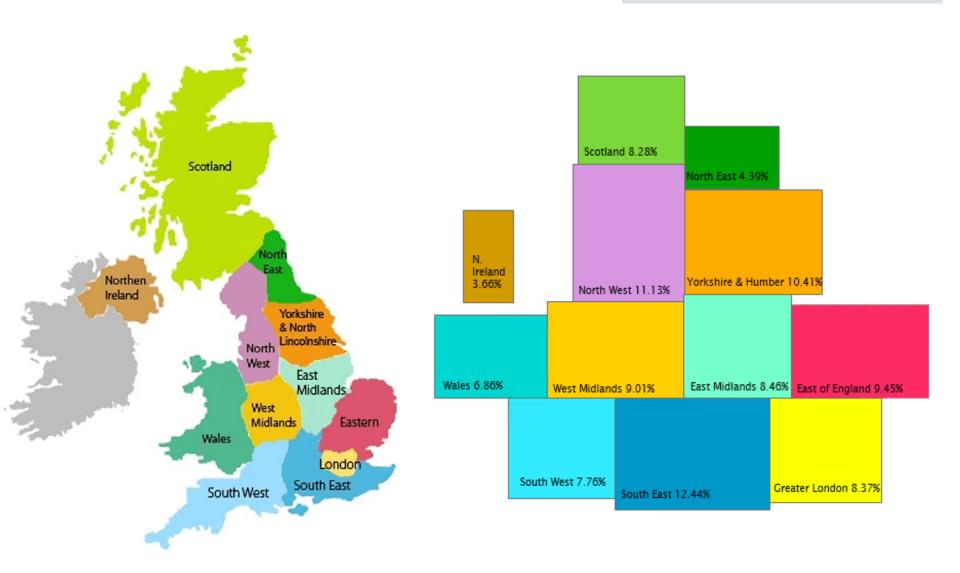






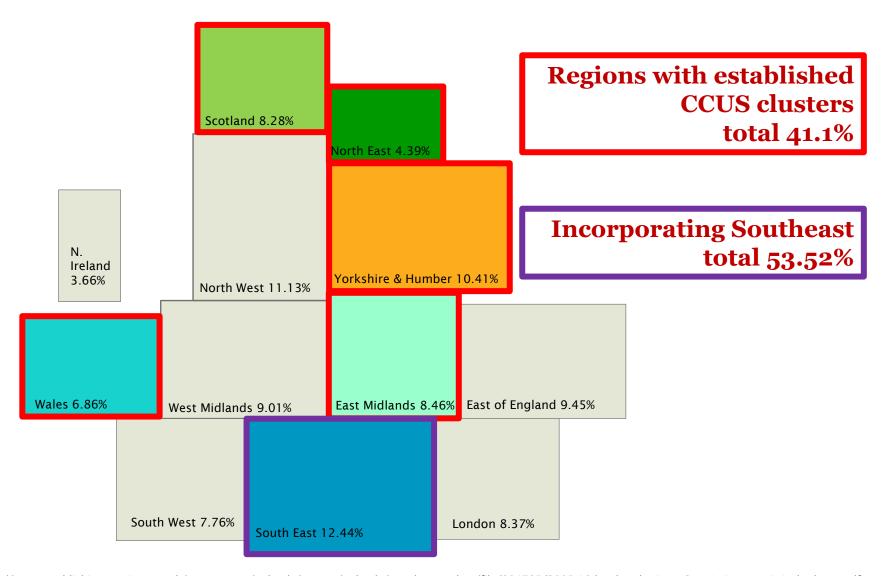
<u>UK CO₂ emissions breakdown by</u> region in 2018





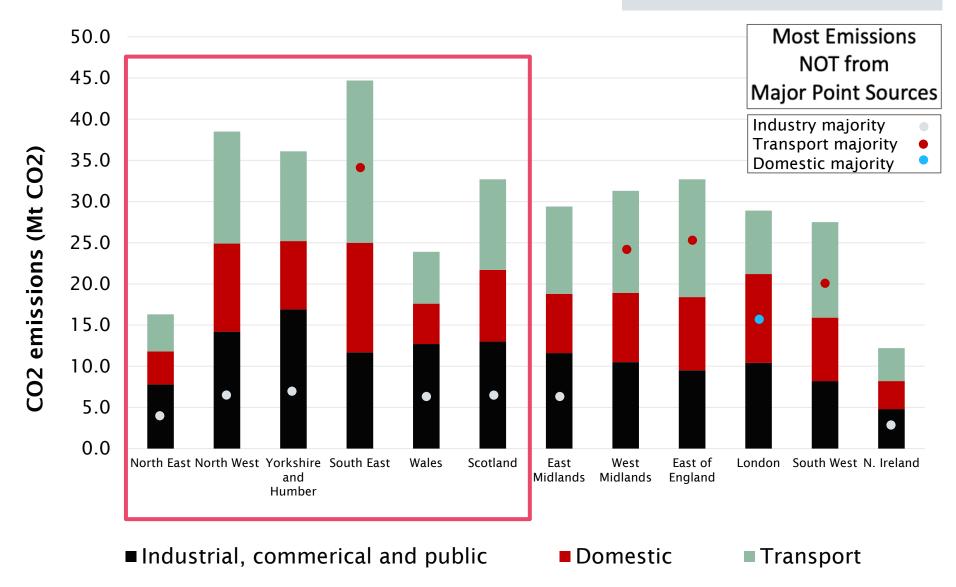
<u>UK CO₂ emissions breakdown by</u> region in 2018





UK CO₂ emissions breakdown by sector in 2018

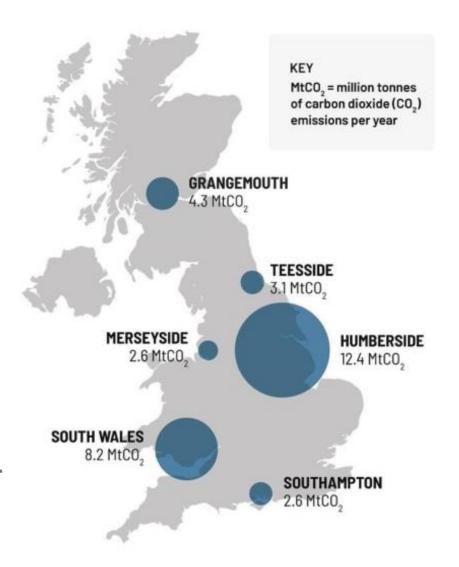




Industrial Decarbonisation Research and Innovation Center



- ➤ Led by Professor Mercedes Maroto-Valer at Heriot Watt;
- part of the £170m Industrial Decarbonisation challenge, delivered through the Industrial Strategy Challenge Fund (ISCF) by UKRI
- challenge-led research and transformative innovation;
- work closely with the UK 6 major industrial clusters;
- conduct a series of consultation and engagement events;
- the delivery phase starts in September£20m funding until 2024;



State-of-the-nation: ECOFYS report 2017



Southampton

Key Strengths

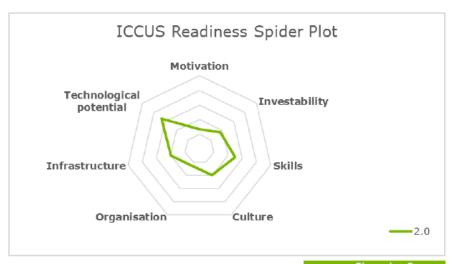
Fawley's parent company Exxon has significant CCS expertise inhouse.

Points of improvement

Contacting various local stakeholders indicates there is little to no interest in ICCUS in the region.

Even though there is key CCS knowledge available through the University of Southampton, Ecofys is not aware of any connection with the Fawley refinery.

Distance to any offshore storage location is larger compared to other clusters, rendering tie-in more complex and costly.



Dimension	5c
Motivation	

Infrastructure 2.0 Technological potential 3.3

Overall Score: 2.0

1.3

IDRIC Southampton/Solent Cluster

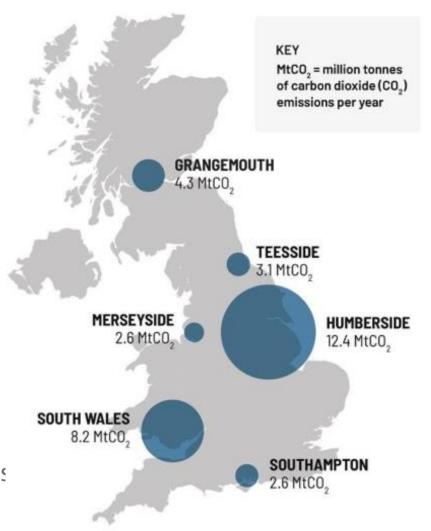


Cluster Differences:

- > Few major CO₂ point sources
- Few suitable CO₂ storage opportunities
- Not (yet) well organized for carbon capture, utilization and storage (CCUS)

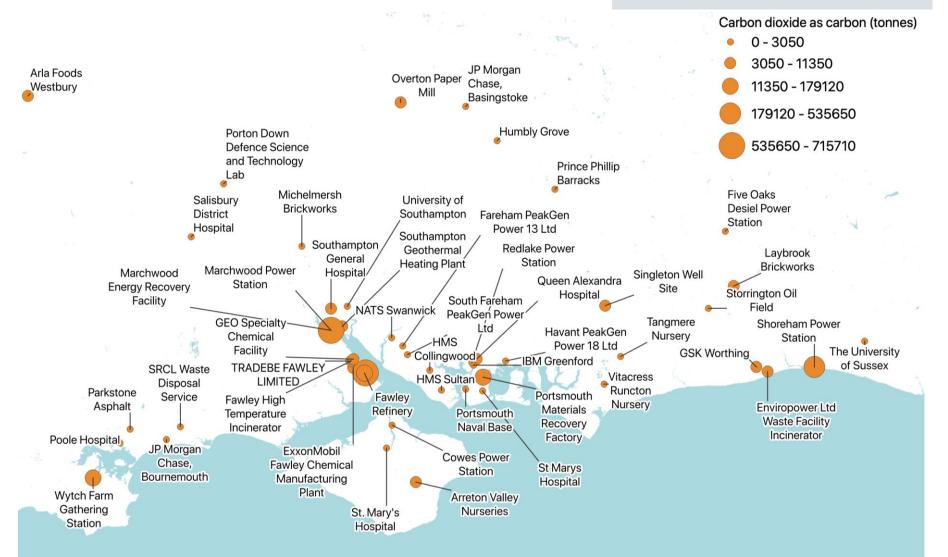
Cluster Potential:

- Storage, Transfer and Shipping of CO₂
- Capture and efficiencies of small/medium-sized industries
- > BECCS "negative" carbon emissions



Solent Point Sources - NOT ALL!!

Southampton



Sources: NAEI EC JRC/Google

ETI UK Storage Appraisal Project 2009-2011



Potential for local saline aquifers

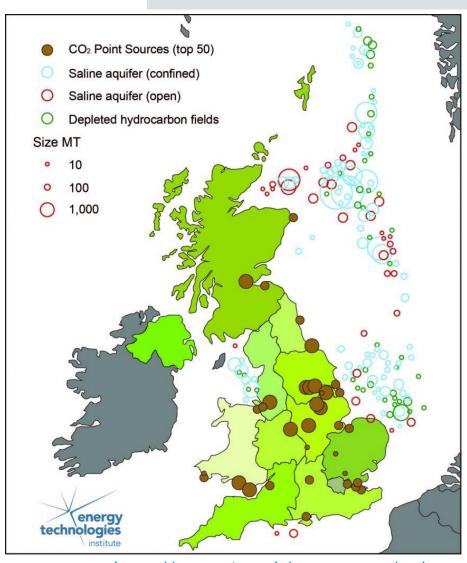
Portland Gas Storage Project (PGSP), Dorset

- ▶ 2008: Granted planning permission for a 10 million tonnes CO2 storage facility and associated infrastructure in saline aquifers.
- ➤ **2012:** Application submitted to the CCS Commercialisation Programme (CCSCP) unfortunately unsuccessful

St. Alban's Head in Dorset

➤ potential to store over 500 million tonnes of CO2

Potential for shipping?



https://www.eti.co.uk/programmes/carbon-capture-storage/uk-storage-appraisal-project



FUTURE SOUTH

CREATING A ZERO CARBON ECONOMY

Triple Helix Partnership Delivering Clean Growth since 2012











2012

University of Portsmouth hosts Future Solent', a conference after which the board was first formed. choosing to adopt the name and logo from that event.



2013

Future Solent publishes its low carbon strategy. The first of its kind for the UK and supported by Solent LEP. Business secretary Vince Cable announces £3 million of Regional Growth Funding to support the strategy.

2014

Newly rebranded Future South establishes 🗗 million Green Growth fund to help SMEs develop innovative low carbon products and provides funding to create the Hampshire Community Bank.

FUTURE SOUTH

2015

of like-minded

2016

recognised as the UK's first **Energy and** cluster by the Guster. (ESIGA).

2017

2018

catalyses clean

innovation and

and green

business

growth.

2019 To Date

Greentech Over £10m secured to support local South joins a businesses in the national transition to a zero-University-led carbon economy. business network as a Over £35m Inward investment. founding partner, that

250+ jobs created.

Over 100 businesses helped.









Greentech support for SMEs

Access to Funding Streams





Business Support



Events



Engagement with Academia



Access to (Inter)national Networks





What do SMEs need and what do they offer?

Money/Contracts/Talent/Partners









Flexible/Agile/Responsive



Access to (Inter)national Networks









Help where it's needed for 350+ Members:









































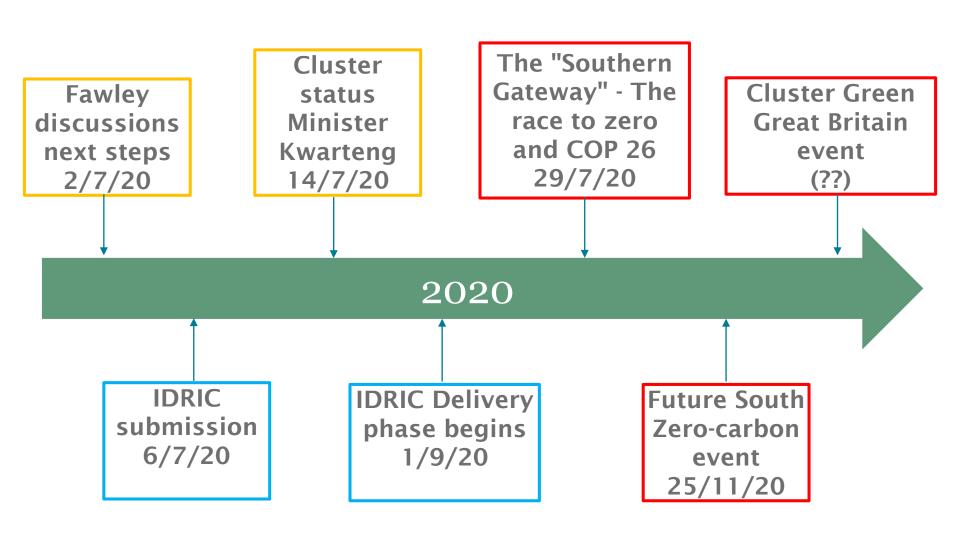






Next steps for Southampton/Solent







Thank you for listening

Any questions?



