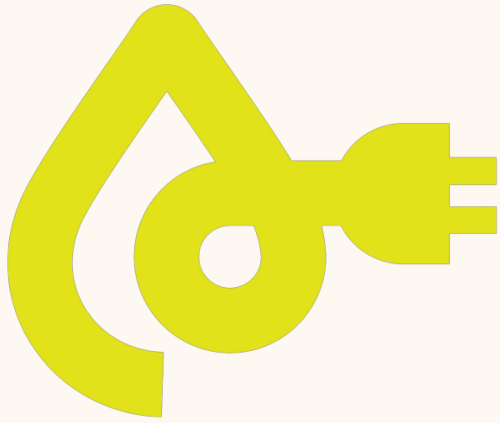




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**The World Needs to Install
How Much Renewable Energy
Annually?**

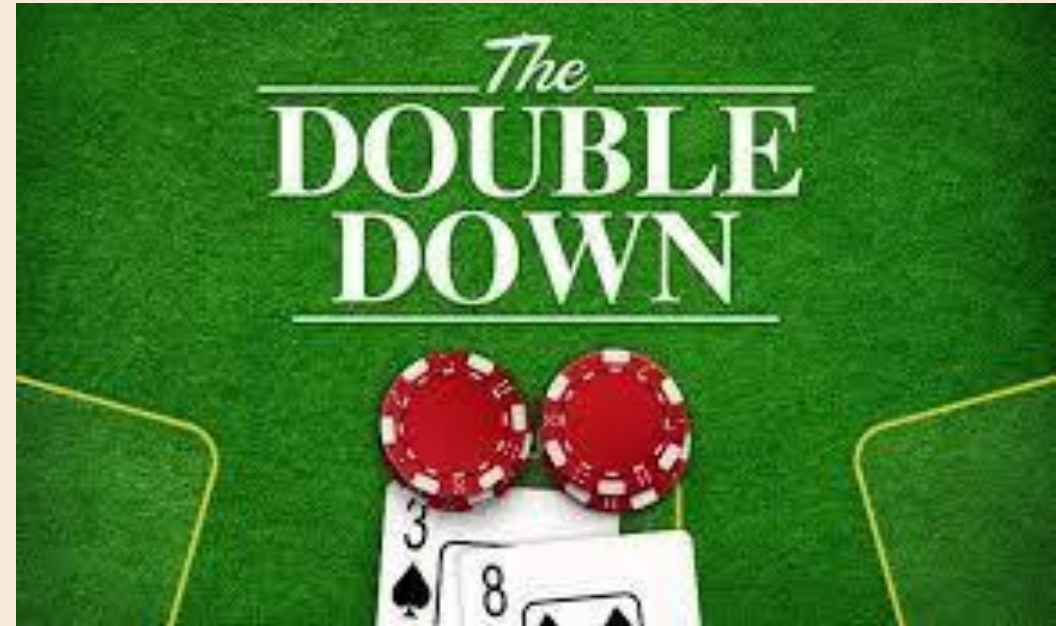


**And are the COP28 targets
at all realistic?**



**The International
Renewable Energy Agency
(IRENA) releases new
report on needed future
actions**

**If at First You Don't Succeed
Double Down**



**That's what gamblers do, but it isn't
a viable climate change strategy**



123 National Governments including the EU have agreed to the Improbable



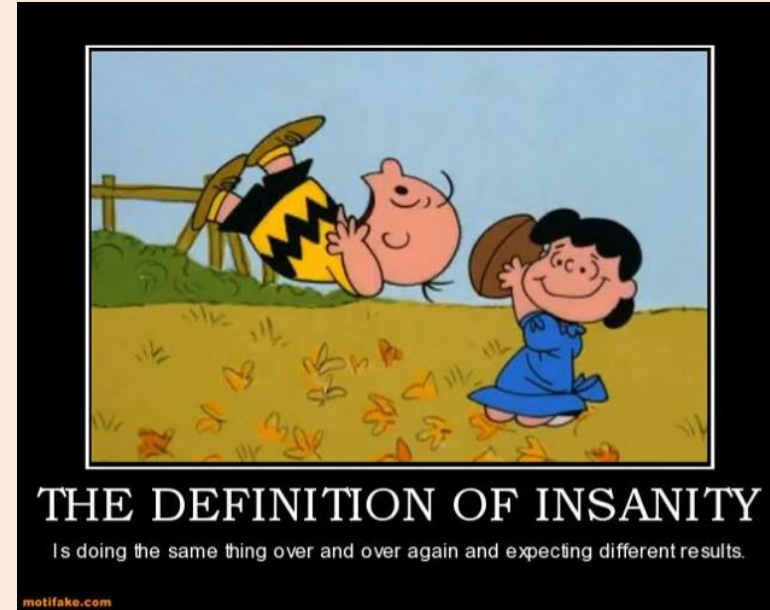
So let me get this straight:

We have missed the majority of our previous targets, and the solution is to double and triple the targets?

- A tripling of the world's installed renewable energy generation capacity to at least 11 terawatts by 2030.
- A doubling of the global average annual rate of energy efficiency improvements from 2% to 4% by the end of 2030.



What is that Much Quoted Definition of Insanity?



To accomplish the renewable energy target requires annual investments to skyrocket from \$570 billion in 2023 to an average of \$1,550 between 2024 and 2030.

But that isn't the only problem.

Neither Albert Einstein or Ben Franklin actually said this, but it seems to accurately describe the world's climate strategy.



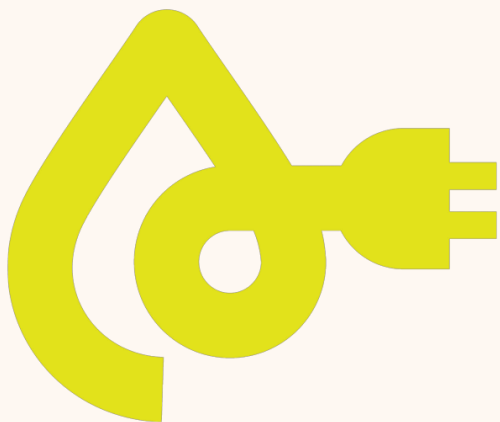
**We've missed our goals
during the most favorable
15-year stretch of
economic conditions.**

We've Already Leveraged the Much of Low-Hanging Fruit



- Renewable energy has benefited from zero inflation and the lowest cost of capital in recent history.
- Developers have also cherry-picked the most favorable grid interconnection points.
- Add to that the woeful lack of investment in grid modernization, and things will get tougher not easier.

**It's past time to rethink and reset
our approach.**



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companies to help
maximize growth

Unbiased and Unfiltered

- An honest assessment of the climate change effort.
- I cover what's working – but more important - the issues/roadblocks that the industry would prefer to ignore.
- A must-read for anyone with a desire to understand what's really going on with renewable energy and climate change.



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