

Patient Summary Working Group Kick-Off Meeting

Meeting Summary

Meeting Chair: Allana Cameron			
<u>Date and Time</u>	<u>Location</u>	<u>Note Taker</u>	<u>Next Meeting Date</u>
Tuesday, October 24, 2023, 1:00pm – 2:00pm ET	Virtual	Sadrina Petit, Project Analyst, Digital Health Interoperability	November 21, 2023, 1:00pm – 2:00pm ET
Meeting Objectives: <ol style="list-style-type: none"> 1. Patient Summary Working Group Objectives 2. Working Group Structure and Key Activities 3. Specification Review - Process Changes 4. Proposed Scope of PS-CA v1.1.0 DFT and PS-CA v2.0.0 DFT Patient Summary 5. Progress and High-Level Timelines 6. Next Steps 			
Presenters			
<ul style="list-style-type: none"> • Allana Cameron, Product Manager, Patient Summary • Alex Reis, Director, Digital Health Interoperability Portfolio • Attila Farkas, Senior Director, Interoperability Product Portfolio • Michelle Cerqua, Director, Change Enablement • Sheridan Cook, Standards Lead • Dr. Rashaad Bhyat, Senior Clinical Lead 			
Invited Guests			
Public			

1. Welcome and Introductions

A. Cameron welcomed all participants to the working group meeting and introduced, Alex Reis, Attila Farkas, Michelle Cerqua, Sheridan Cook and Dr. Rashaad Bhyat. Meeting materials and recording of the session will be made available on the InfoCentral working group.

2. Content Presentation

The Infoway Team presented each of the agenda items, as outlined above. The focus of this meeting was to introduce the new working group structure, changes to the specification review process and provide highlights of upcoming PS-CA work and high-level timelines. All content covered during the presentation is available in the following links.

The presentation deck is available [Patient Summary Working Group \(PSWG\) Kick-off Meeting](#).

The video recording is available [Patient Summary Working Group Kick-Off Meeting](#)

3. Questions raised during the working group meeting

How often should working group meetings be held?

The working group reached a consensus to hold meetings once per month, with the understanding that we may need to adjust according to the phase of the work (e.g., during balloting additional meetings will be necessary to review and make decisions on comments).

Can you provide more details about the formalized balloting process for reviewing the patient summary specification?

To ensure alignment with international standards and cross-initiative needs, Infoway is implementing a formal balloting process for the pan-Canadian specifications review, including the PS-CA. An educational webinar is scheduled for November 28, 2023, at 1 pm ET to introduce this structured approach.

How will the working group support limited production rollouts in different jurisdictions?

The aim of the Patient Summary working group is to include representatives from across the jurisdictions, where each jurisdiction will have an opportunity to voice the needs within their jurisdictions, ask questions and learn from each other. The PS-CA high-level timeline outlines the release of PS-CA v1.1.0 DFT, a minor release, to align with the currently scheduled limited production rollouts in Alberta and Ontario. The working group will also discuss the scope for the next major release, PS-CA v2.0.0 DFT, to incorporate larger changes into the specification (e.g., alignment with the IPS), incorporate the learnings from the limited production rollouts, and additional exchange capabilities.

What specific clinical use cases are you looking to outline for the patient summary?

Clinical use case discussions are currently underway in several jurisdictions. Early discussions have been focusing on clinical use cases for the safe provision of care in unexpected or unscheduled medical situations (e.g., patient presenting in the ED, patient visiting a walk-in clinic, transitions of care and care coordination).

How do you plan to build and grow the Pan-Canadian clinician community network?

The plan to build and grow the Pan-Canadian clinician community network involves creating a network of clinical champions from diverse backgrounds and regions across Canada. These champions will provide focused clinical guidance and perspectives on digital health and interoperability topics. The approach includes partnering with Infoway teams and stakeholders in individual provinces and territories to identify interested clinicians, such as doctors, nurses, and medical office staff. The network aims to minimize clinician burden and foster innovation in digital health adoption. The goal is to establish a collaborative community of clinicians who can contribute to solving interoperability challenges and enhancing the digital health landscape.

Are there additional opportunities for clinicians to get involved in this initiative?

If clinicians are interested in getting involved in this initiative, they should stay informed through the forums, participate in discussions, and provide input on the specifications and scope of future releases. The initiative is open to feedback and collaboration with stakeholders in the healthcare community. A Pan-Canadian Clinician Community Network will also be initiated in the near future and will focus on in-depth clinically relevant topics that ensure clinical workflow and relevance is top of mind for all pan-Canadian products. To identify your interest or learn more, please contact interoperability@infoway-inforoute.ca.

Decisions:

Decision Item #	Decision Item
1	The working group reached a consensus to hold meetings once per month, with the understanding that we may need to adjust according to the phase of the work (e.g., during balloting additional meetings will be necessary to review and make decisions on comments).

Action Items:

Action Item #	Action Item	Responsible	Due Date	Status
1	Schedule the next working group meeting for November 21, 2023, from 1-2pm ET	Infoway	October 27, 2023	Completed
2	Review and offer feedback on the proposed content for PS-CA v1.1.0 DFT via the PSWG forum or the next WG meeting.	Working group members	November 21, 2023	In Progress
3	Participate in the educational webinar aimed at developing a formalized balloting process for the patient summary specification review, scheduled for November 28, 2023, from 1-2 ET	Working group members	November 28, 2023	In Progress
4	Share a governance diagram illustrating the collaboration between Infoway, CIHI, and related working groups in the Patient Summary initiative	Infoway	November 21, 2023	In Progress