



eReC-CA v0.1.0

Scope of Use Cases

Working Group Meeting
November 1, 2023

Agenda

1. Clinical Perspective
2. Agree on scope from proposed use cases
3. Walkthrough certain use cases
4. Feedback on open questions
5. Next Steps

Objectives:

- **What** use cases are in scope for initial release
- **Why** these use cases are a priority
- **How** can the use cases be improved

Announcements

- ❑ Working on opening up InfoScribe (Confluence) to WG participants
- ❑ Direct and SMART Integration approaches to be discussed in future meetings
- ❑ Specification Balloting Process Webinar on **Nov. 28 1 – 2 PM ET** on InfoCentral

← October			November, 2023		December →	
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
44 29	30	31	1 E-Referral Wor ...	2 Public Health...	3 CA Baseline Pro ...	4
5	6	7 eReferral FHIR ... HL7 Canada Comm ...	8	9	10 CA Baseline Pro ...	11
12	13	14	15	16	17 SMART North COP ... FHIRcast and IH ... CA Baseline Pro ...	18
19	20	21 Health Terminol ... SDoH Data Stand ... HL7 Canada Coun ...	22 FHIR Implemente ...	23	24 CA Baseline Pro ...	25
26	27	28 Sex-Gender Work ... Specification B ... Specification B ...	29	30 Health Analytic ...	1	2
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Proposed Scope: Use Cases

Use Cases	Description
1. Referral to a service	Requester Health Care Provider (HCP) sends a referral request to a Performer HCP
2. Referral to a service w/ booked appointment	Requester HCP sends a referral request to a Performer HCP and books the appointment
3. Consultation Request	Requester HCP sends a consult request to a Performer HCP
4. Convert Referral to Consultation	Performer HCP converts the referral request to a consult
5. Referral to Home and CC w/ Care Coordinator* (Describes Chaining requests - suggest to be rolled under 'Central Intake' below)	Requester HCP sends a referral request to a Performer HCP, Performer HCP completes assessment and sends referral request to downstream Performer HCP
6. Referral to Central Intake* (Describes Chaining, Routing, Splitting referral requests)	Requester HCP sends a referral request to a Central Intake which forwards to most appropriate downstream Performer HCP

Use Cases: Consolidated Questions

Use Cases	Questions
1. Referral for a service	
2. Referral for a service w/ booked appointment	
3. Consultation Request	<ul style="list-style-type: none"> • Is the managed specialty model supported in jurisdictions outside Ontario? • Performance KPI questions at the end of the consult to understand cost benefit metrics – would this apply to all jurisdictions?
4. Convert Referral to Consultation	
5. Referral to Home and CC w/ Care Coordinator * <i>(describes Chaining requests - suggest to be rolled under 'Central Intake' below)</i>	<ul style="list-style-type: none"> • Is this use case a special case for UC6: Central Intake? Does it need to be a distinct use case?
6. Central Intake* <i>(describes Chaining, Routing, Splitting referral requests)</i>	<ul style="list-style-type: none"> • The proposed clinical scenario and workflow steps needs review

eRWG Next Steps

- ❑ eRWG chair will schedule the next working group meeting with goal of getting approval on accuracy of use case definitions: **Nov. 16, 1 – 2 PM ET**
- ❑ Reviewing requirements of use cases
- ❑ Direct and SMART Integration profiles to be discussed
- ❑ Working on opening up InfoScribe (Confluence) to WG members
- ❑ Specification Balloting Process Webinar on **Nov. 28, 1 – 2 PM ET**
- ❑ Post this presentation, and meeting minutes to [InfoCentral](#)
- ❑ Please use InfoCentral forums for collaboration and communication

InfoCentral eReferral space: <https://infocentral.infoway-inforoute.ca/en/collaboration/wg/ereferral>



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